

## INSTRUCTIONS

### Individual/Family Self-Evaluation

This document is to be completed prior to admission by the individual and/or their family. This document provides a way to gather preliminary information and have discussion with the individual and/or their family. This document is intended to be used before other Assessments are completed. It is important to obtain as much information directly from the individual as possible. It is possible that you or another staff member will complete this document during an interview with the potential resident.

There is no “right” or “wrong” way for the individual and their family to complete this form or answer these questions. This is a starting point for you, as the potential residential provider, to begin to understand the individual and their needs.

Review this information and begin to form questions and note any areas of concern, so as to understand if this person may or may not be a good fit in your Assisted Living Residence.

If you believe your Assisted Living Residence can meet the needs of this resident, complete the other Assessments.

**Note:** if the individual reports using injectables (shots) for medications, you will need to determine if the individual is fully capable of independent self-administration (via discussion or demonstration), if you will have appropriate medical staff to administer the medication (nurse), or if the individual will receive Home Health services to administer the injectable medication.